

February 3, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Freeman School District 33-1
Limited Tax General Obligation Refunding Certificates
(Crossover Partial Advance Refunding)
Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

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FREEMAN SCHOOL DISTRICT NO. 33-1
HUTCHINSON, MCCOOK AND TURNER COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Freeman School District No. 33-1.
2. Designation of issue: Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012
3. Date of issue: January 31, 2012
4. Purpose of issue: The proceeds of this refunding issue, combined with interest earnings and other deposits in the escrow account, will be used for the purpose of (a) redeeming on April 15, 2013, the 2008 Certificates due on or after July 15, 2013, at par, (b) paying the interest due on the 2008 Certificates from January 15, 2013 through April 15, 2013, and (c) paying the interest due on the Refunding Certificates through January 15, 2013 and (d) paying certain costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,235,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012 is true and correct on this 31st day of January 2012.

By: 
Its: Ronda Rinehart
Business Manager

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BOND DEBT SERVICE

FREEMAN SCHOOL DISTRICT No. 33-1
(HUTCHINSON COUNTY, SOUTH DAKOTA)
LIMITED TAX G.O. REFUNDING CERTIFICATES, SERIES 2012
Crossover Partial Advance Refunding of Series 2008 (Serial Maturities Only)
Assumes AA- Rated, BQ, 2023 Final Maturity
[Preliminary -- for discussion only]

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2012			23,176.77	23,176.77	23,176.77
01/15/2013			25,283.75	25,283.75	
07/15/2013	120,000	0.700%	25,283.75	145,283.75	170,567.50
01/15/2014			24,863.75	24,863.75	
07/15/2014	130,000	0.900%	24,863.75	154,863.75	179,727.50
01/15/2015			24,278.75	24,278.75	
07/15/2015	135,000	1.150%	24,278.75	159,278.75	183,557.50
01/15/2016			23,502.50	23,502.50	
07/15/2016	140,000	1.300%	23,502.50	163,502.50	187,005.00
01/15/2017			22,592.50	22,592.50	
07/15/2017	140,000	1.500%	22,592.50	162,592.50	185,185.00
01/15/2018			21,542.50	21,542.50	
07/15/2018	145,000	1.700%	21,542.50	166,542.50	188,085.00
01/15/2019			20,310.00	20,310.00	
07/15/2019	145,000	2.000%	20,310.00	165,310.00	185,620.00
01/15/2020			18,860.00	18,860.00	
07/15/2020	150,000	2.250%	18,860.00	168,860.00	187,720.00
01/15/2021			17,172.50	17,172.50	
07/15/2021	150,000	2.450%	17,172.50	167,172.50	184,345.00
01/15/2022			15,335.00	15,335.00	
07/15/2022	155,000	2.650%	15,335.00	170,335.00	185,670.00
01/15/2023			13,281.25	13,281.25	
07/15/2023	155,000	2.850%	13,281.25	168,281.25	181,562.50
01/15/2024			11,072.50	11,072.50	
07/15/2024	160,000	3.000%	11,072.50	171,072.50	182,145.00
01/15/2025			8,672.50	8,672.50	
07/15/2025	170,000	3.200%	8,672.50	178,672.50	187,345.00
01/15/2026			5,952.50	5,952.50	
07/15/2026	170,000	3.350%	5,952.50	175,952.50	181,905.00
01/15/2027			3,105.00	3,105.00	
07/15/2027	180,000	3.450%	3,105.00	183,105.00	186,210.00
	2,245,000		534,826.77	2,779,826.77	2,779,826.77